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## Toagosei Co., Ltd. Announces Revised Performance Forecast

Based on the current performance trend, Toagosei has revised the performance forecast for the fiscal year ended December 31, 2010, announced on April 28, 2010. The details are shown below.

### 1. Revised of the Consolidated Performance Forecast

(1) First half of Fiscal 2010 (from January 1, 2010 to June 30, 2010) (Millions of yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous Forecast (A)	74,000	7,700	8,000	4,300	17.04
Revised Forecast (B)	75,800	10,100	10,000	5,600	22.19
Variance of Amount (B-A)	1,800	2,400	2,000	1,300	-
Variance in Percentage	2.4	31.2	25.0	30.2	-
(Reference) Results of first half, 2009	64,932	2,761	2,974	(703)	(2.72)

(2) Full-Year of Fiscal 2010 (from January 1, 2010 to December 31, 2010) (Millions of yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous Forecast (A)	152,000	15,400	15,800	7,800	30.91
Revised Forecast (B)	153,800	17,800	17,800	9,100	36.07
Variance of Amount (B-A)	1,800	2,400	2,000	1,300	—
Variance in Percentage	1.2	15.6	12.7	16.7	—
(Reference) Results of fiscal 2009	140,033	11,158	11,538	3,541	13.85

### 2. Non Consolidated

(1) First half of Fiscal 2010 (from January 1, 2010 to June 30, 2010) (Millions of yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous Forecast (A)	39,000	4,300	5,200	3,300	13.08
Revised Forecast (B)	39,900	5,400	5,900	3,900	15.45
Variance of Amount (B-A)	900	1,100	700	600	—
Variance in Percentage	2.3	25.6	13.5	18.2	—
(Reference) Results of first half, 2009	31,328	797	1,686	(663)	(2.57)

(2) Full-Year of Fiscal 2010 (from January 1, 2010 to December 31, 2010) (Millions of yen)

	Sales	Operating income	Ordinary income	Net income	Net income per share (yen)
Previous Forecast (A)	78,000	8,500	10,100	6,000	23.78
Revised Forecast (B)	78,900	9,600	10,900	6,700	26.55
Variance of Amount (B-A)	900	1,100	800	700	—
Variance in Percentage	1.2	12.9	7.9	11.7	—
(Reference) Results of fiscal 2009	69,008	5,329	7,497	3,152	12.33

### **3. Reason for the revision**

Due to a recovery of shipment of some products and increasing in prices of some acrylic products, the Company expects its sales and each income to be upper than previous forecast.

#### **\* Cautions pertaining to the appropriate use of performance forecasts and other particular items**

The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance etc. because of various factors that may arise from now on..