

Summary of Consolidated Financial Statements for the Third Quarter, Ended September 2010
(From January 1, 2010 to September 30, 2010)

October 27, 2010

Toagosei Co., Ltd.

(URL <http://www.toagosei.co.jp/>)

Representative: Futoshi Hashimoto
President

Contact: Yoshitaka Suzuki
General Manager, Investor Relations & Public Relations Sec.
+81-3-3597-7215

Stock exchange listings: Tokyo

Code number: 4045

Scheduled date for the filing of the quarterly consolidated financial statements: November 12, 2010

1. Consolidated results for the third quarter, ended September 30, 2010(Jan. 1, 2010 – Sep. 30, 2010)

Note: All amounts are rounded down to the nearest million yen.

(1) Performance

% indicates year-on-year changes.

	Net sales		Operating income		Ordinary income		Net income	
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
3Q. 2010	114,498	12.2	16,164	140.8	16,048	136.0	8,270	554.8
3Q. 2009	102,082	-	6,712	-	6,799	-	1,262	-

	Net income per share	Diluted net income per share
	(yen)	(yen)
3Q. 2010	32.77	-
3Q. 2009	4.92	-

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share
	(millions of yen)	(millions of yen)	(%)	(%)
Sep. 30, 2010	168,689	119,751	62.4	416.91
Dec. 31, 2009	161,609	113,700	61.5	394.03

(Reference) Shareholders' equity: Sep. 30, 2010: 105,187 million yen Dec. 31, 2009: 99,449 million yen

2. Dividends

(Period)	Dividends per share				
	1st quarter	2nd quarter	3 rd quarter	Year-end	Annual
	(yen)	(yen)	(yen)	(yen)	(yen)
Fiscal 2009	-	3.00	-	3.00	6.00
Fiscal 2010	-	3.50	-		
Fiscal 2010 (Forecast)				4.50	8.00

Note: Changes in dividend forecast during the quarter under review: Yes

3. Consolidated performance forecast for Fiscal 2010 (Jan. 1, 2010 – Dec. 31, 2010)

Note: % indicates the rate of change over the corresponding previous period.

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(yen)
Fiscal 2010	153,000	9.3	20,000	79.2	20,000	73.3	10,000	182.4	39.63

Note: Revisions to consolidated performance forecast during the quarter under review: Yes

4. Other information

- (1) Changes of significant subsidiaries in the scope of consolidation during this period : No
- (2) Application of simplified accounting methods and accounting methods specific to the preparation of the quarterly consolidated financial statements: Yes
- (3) Changes of accounting principles, procedures and presentation methods, etc. related to the preparation of the quarterly consolidated financial statements
- i. Changes by revision of accounting standard: Yes
 - ii. Changes other than the above: No
- (4) Number of shares issued (in common stock)
- i. Number of shares issued at the end of period (including treasury stock):
As of Sep. 30, 2010: 263,992,598 As of Dec. 31, 2009: 263,992,598
 - ii. Number of treasury stock at the end of period:
As of Sep. 30, 2010: 11,689,768 As of Dec. 31, 2009: 11,603,167
 - iii. Average number of shares during the period (calculated cumulatively from the beginning of the fiscal year):
3Q, 2010: 252,340,474 3Q, 2009: 256,645,461

*** Cautions pertaining to the appropriate use of performance forecasts and other particular items**

The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance etc. because of various factors that may arise from now on.