Summary of Consolidated Financial Statements for the Third Quarter, Ended September 2011

(From January 1, 2011 to September 30, 2011)

October 27, 2011

% indicates year-on-year changes.

Toagosei Co., Ltd.Stock exchange listings: Tokyo (URL http://www.toagosei.co.jp/)
Code number: 4045

Representative: Futoshi Hashimoto

President

Contact: Yoshitaka Suzuki

General Manager, Investor Relations & Public Relations Sec.

+81-3-3597-7215

Scheduled date for the filing of the quarterly consolidated financial statements: November 11, 2011

1. Consolidated results for the third quarter, ended September 30, 2011(Jan. 1, 2011 - Sep. 30, 2011)

Note: All amounts are rounded down to the nearest million yen.

(1) Performance

	Net sales		Operating income		Ordinary income		Net income	
	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)	(millions of yen)	(%)
3Q. 2011	115,660	1.0	14,156	△12.4	14,278	△11.0	11,113	34.4
3Q. 2010	114,498	12.2	16,164	140.8	16,048	136.0	8,270	554.8

	Net income per share	Diluted net income per share			
	(yen)	(yen)			
3Q. 2011	44.05	_			
3Q. 2010	32.77	-			

(2) Financial position

	Total assets	Net assets	Shareholders' equity ratio	Net assets per share	
	(millions of yen)	(millions of yen)	(%)	(%)	
Sep. 30, 2011	171,080	125,553	71.1	461.58	
Dec. 31,2010	173,847	125,027	63.4	437.17	

(Reference) Shareholders' equity: Sep. 30, 2011: 121,708 million yen Dec. 31, 2010: 110,283 million yen

2. Dividends

	Dividends per share								
(Period)	1st quarter	2nd quarter	3 rd quarter	Year-end	Annual				
	(yen)	(yen)	(yen)	(yen)	(yen)				
Fiscal 2010	_	3.50	_	5.50	9.00				
Fiscal 2011	_	5.00	_						
Fiscal 2011				5.00	10.00				
(Forecast)				5.00	10.00				

Note: Changes in dividend forecast during the quarter under review: No

3. Consolidated performance forecast for Fiscal 2011 (Jan. 1, 2011 - Dec. 31, 2011)

Note: % indicates the rate of change over the corresponding previous period.

		Net sales		Operating income		Ordinary income		Net income		Net income per share
		(millions	(%)	(millions	(%)	(millions	(%)	(millions	(%)	(yen)
		of yen)	(/0)	of yen)	(/0)	of yen)	(/0)	of yen)	(/0/	(ycm)
Fi	scal 2011	155,000	1.1	19,500	△8.3	19,500	△6.9	14,000	6.6	54.90

Note: Revisions to consolidated performance forecast during the quarter under review: Yes

4. Other information

- (1) Changes of significant subsidiaries in the scope of consolidation during this period : No
- (2) Application of simplified accounting methods and accounting methods specific to the preparation of the quarterly consolidated financial statements: Yes
- (3) Changes of accounting principles, procedures and presentation methods, etc. related to the preparation of the quarterly consolidated financial statements
 - i. Changes by revision of accounting standard: Yes
 - ii. Changes other than the above:

(4) Number of shares issued (in common stock)

i. Number of shares issued at the end of period (including treasury stock):
As of Sep. 30, 2011: 263,992,598 As of Dec. 31, 2010: 263,992,598

ii. Number of treasury stock at the end of period:

As of Sep. 30, 2011: 313,196 As of Dec. 31, 2010: 11,725,420

iii. Average number of shares during the period (calculated cumulatively from the beginning of the fiscal year): 3Q, 2011: 252,305,120 3Q, 2010: 252,340,474

* Cautions pertaining to the appropriate use of performance forecasts and other particular items

The performance forecast and other forward-looking statements contained in this material have been prepared on the basis of information available at this point and certain assumptions which are judged to be rational, and may be substantially different from the actual performance etc. because of various factors that may arise from now on.